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# Technical Evaluation Report TER 2104-07

Big Timber® WTX Wood Screw Properties – Canada

# Western Builders Supply DBA Big Timber®

# **Product:**

# **WTX Wafer Head Wood Screws**

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DIVISION: 06 00 00 - WOOD, PLASTICS AND COMPOSITES

SECTION: 06 05 23 - Wood, Plastic, and Composite Fastenings

#### 1 Product Evaluated<sup>1</sup>

1.1 WTX Wafer Head Wood Screws

# 2 Applicable Codes and Standards<sup>2,3</sup>

- 2.1 Codes
- 2.1.1 NBC—10, 15, 20: National Building Code of Canada
- 2.1.2 O Reg. 332/12: Ontario Building Code (OBC)4
- 2.2 Standards and Referenced Documents
- 2.2.1 AISI S904: Standard Test Methods for Determining the Tensile and Shear Strength of Screws
- 2.2.2 ANSI/APA PRS 610.1: Standard for Performance-Rated Structural Insulated Panels in Wall Applications
- 2.2.3 ASTM A153: Standard Specification for Zinc Coating (Hot-Dip) on Iron and Steel Hardware
- 2.2.4 ASTM A510: Standard Specification for General Requirements for Wire Rods and Coarse Round Wire, Carbon Steel, and Alloy Steel
- 2.2.5 ASTM B117: Standard Test Methods for Mechanical Fasteners in Wood
- 2.2.6 ASTM D1761: Standard Test Methods for Mechanical Fasteners in Wood
- 2.2.7 ASTM D2395: Standard Test Methods for Density and Specific Gravity (Relative Density) of Wood and Wood-Based Materials
- 2.2.8 ASTM D2915: Standard Practice for Sampling and Data-Analysis for Structural Wood and Wood-Based Products
- 2.2.9 ASTM D4442: Standard Test Methods for Direct Moisture Content Measurement of Wood and Wood-Based Materials
- 2.2.10 ASTM F1575: Standard Test Method for Determining Bending Yield Moment of Nails

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<sup>&</sup>lt;sup>1</sup> For more information, visit <u>dricertification.org</u> or call us at 608-310-6748.

<sup>&</sup>lt;sup>2</sup> Unless otherwise noted, all references in this TER are from the 2020 version of the *NBC*. This *alternative solution* is also approved for use with the 2010 and 2015 *NBC* and the standards referenced therein.

 $<sup>^{\</sup>rm 3}$  All terms defined in the applicable building codes are italicized.

<sup>&</sup>lt;sup>4</sup> References in this TER to the National Building Code of Canada (NBC) apply to the Ontario Building Code (OBC), unless noted otherwise.





- 2.2.11 ASTM G85: Standard Practice for Modified Salt Spray (Fog) Testing
- 2.2.12 CSA O86: Engineering Design in Wood
- 2.2.13 CSA O325: Construction Sheathing

#### 3 Performance Evaluation

- 3.1 Big Timber® WTX Wafer Head Wood Screws were tested and evaluated to determine their structural resistance properties, which were used to develop design values for limit states design (LSD) in accordance with CSA O86. The following properties were evaluated:
- 3.1.1 Bending yield in accordance with ASTM F1575
- 3.1.2 Tensile strength in accordance with AISI S904
- 3.1.3 Shear strength in accordance with AISI S904
- 3.1.4 Lateral shear in accordance with ASTM D1761 per CSA O86 Subsection 12.11.35
- 3.1.5 Withdrawal strength in accordance with ASTM D1761 per CSA O86 Subsection 12.11.46
- 3.1.6 Head pull-through in accordance with ASTM D1761 per CSA O86 Subsection 12.11.4.37
- 3.1.7 Corrosion resistance in accordance with ASTM B117 and ASTM G85
- 3.2 Use of fasteners in locations exposed to saltwater or saltwater spray is outside the scope of this TER.
- 3.3 Any code compliance issues not specifically addressed in this section are outside the scope of this TER.
- 3.4 Any engineering evaluation conducted for this TER was performed on the dates provided in this TER and within DrJ's professional scope of work.

# 4 Product Description and Materials

4.1 WTX screws have a round wafer head with a star drive (torx screw) and are partially threaded with a Type 17 tip. The product evaluated in this TER is shown in Figure 1.



Figure 1. WTX Wafer Head Screw

- 4.2 WTX screws are manufactured using a standard cold-formed process followed by heat-treating process.
- 4.3 WTX screws are coated with a proprietary coating, designated as Black.
- 4.4 WTX screws approved for use in chemically-treated or untreated lumber where *ASTM A153*, *Class D* coatings are approved for use in accordance with *NBC* Subsection 5.9.18.
  - 4.4.1 The proprietary coating has been tested and found to exceed the protection provided by code-approved hot-dipped galvanized coatings meeting *ASTM A153*, *Class D* (*NBC* Subsection 5.9.1<sup>8</sup>), allowing for its use in pressure treated wood.
- 4.5 Fasteners are approved for use in fire-retardant-treated lumber, provided the conditions set forth by the fire-retardant-treated lumber manufacturer are met, including appropriate strength reductions.

<sup>&</sup>lt;sup>5</sup> 2014 CSA O86 Subsection 12.11.4

<sup>&</sup>lt;sup>6</sup> 2014 CSA O86 Subsection 12.11.5

<sup>&</sup>lt;sup>7</sup> 2014 CSA O86 Subsection 12.11.5.3

<sup>&</sup>lt;sup>8</sup> O Reg. 332/12 Subsection 5.10.1





4.6 The fasteners evaluated in this TER are set forth in Table 1.

Table 1. Fastener Specifications

Fastener Name	Designation	Head in (mm)		Nominal Thread Length¹ Length²	Shank Diameter <sup>3</sup>	Thread Diameter in (mm)		Specified Minimum Core	Nominal Bending Yield, fyb	Factored Fastener Strength lbf (kN)		
		Diameter	Drive Type	in (mm)	in (mm)	in (mm)	Minor	Major	Hardness <sup>5</sup> (HV 0.3)	psi (MPa)	Tensile	Shear <sup>4</sup>
	15 x 3"	0.659 (16.7)	1 1 Ory 311	3 (76)	2¾ (70)	0.205 (5.2)			286	190,000 (1,310)	2,780 (12.4)	2,095 (9.3)
	15 x 3½"			3½ (89)	2 (51)			0.274 (6.9)				
	15 x 4"			4 (102)	2 (51)							
WTX	15 x 4½"			4½ (114)	2 (51)							
	15 x 5"			5 (127)	2 (51)							
	15 x 6"			6 (152)	2½ (64)							
	15 x 8"			8 (203)	2½ (64)							

SI: 25.4 mm = 1 in, 1 N = 0.225 lb, 1 MPa = 145 psi

- 1. Fastener length is measured from the top of the head to the tip.
- 2. Thread length excludes the knurl. The WTX 15 x 3" is fully threaded (no knurl).
- 3. Shank diameter based on manufactured thickness. Finished dimensions are larger, due to the proprietary coatings added.
- 4. Shear determined at thread or smooth shank diameter.
- 5. Based on a 300 gram load using the Vickers indenter.

# 5 Applications

#### 5.1 General

- 5.1.1 WTX screws are used to attach wood framing members in conventional light-frame construction and provide resistance against withdrawal, head pull-through, axial, and shear loads. See Section 6 for installation requirements.
- 5.1.2 WTX screws are installed without lead holes, as prescribed in CSA 086 Subsection 12.11.2.1.
- 5.1.3 Where the application exceeds the limitations set forth herein, design shall be permitted in accordance with accepted engineering procedures, experience, and technical judgment.

#### 5.2 Design

- 5.2.1 Design of WTX screws is governed by the applicable code and the provisions for wood screws in CSA O86.
- 5.2.2 Unless otherwise noted, adjustment of the design stresses for duration of load shall be in accordance with the applicable code.





- 5.3 WTX Factored Lateral Design Values (N<sub>r</sub>)
  - 5.3.1 The factored lateral design values for shear load perpendicular to grain and parallel to grain for WTX screws in sawn lumber are specified in Table 2.

Table 2. WTX Screw Factored Lateral Design Values for Connections in Solid Sawn Lumber (N<sub>r</sub>)

		Nominal Length in (mm)	Thread Length in (mm)	Minimum Side Member Thickness in (mm)	Minimum	Factored Lateral Design Values <sup>1,2</sup> , lbf (N) (N <sub>r</sub> )			
Fastener	Designation				Main Member Penetration⁵ in (mm)	Wood Species <sup>3,4</sup> (Relative Density)			
Name						HF/SPF (0.42)		DF-L (0.49)	
						Nr⊥	N₁∥	Nr⊥	N₁∥
	15 x 3"	3 (76)	2¾ (70)	1½ (38)	1½ (38)	605 (2,690)	485 (2,155)	670 (2,980)	605 (2,690)
	15 x 3½"	3½ (89)	2 (51)						
	15 x 4"	4 (102)	2 (51)						
WTX	15 x 4½"	4½ (114)	2 (51)						
	15 x 5"	5 (127)	2 (51)						
	15 x 6"	6 (152)	2½ (64)						
	15 x 8"	8 (203)	2½ (64)						

#### SI: 25.4 mm = 1 in, 1 N = 0.225 lb

- 1. N<sub>1</sub> = Lateral Design Values Perpendicular to Grain, N₁ = Lateral Design Values Parallel to Grain.
- 2. Tabulated values are for a standard load duration. Values shall be factored by all applicable modification factors per CSA 086.
- 3. Factored lateral design values apply to two-member single shear connections where both members are of the same relative density, and the fastener is oriented perpendicular to grain. Where the members are of different relative densities, use the lower of the two.
- 4. For wood species with a relative density between 0.42 and 0.49, use the tabulated values for relative density of 0.42.
- 5. Fastener main member penetration is the length embedded in the main member, including the tip.
  - 5.3.2 Factored lateral design values (lbf) for structural insulation panels (SIPs) are specified in Table 3.

Table 3. WTX Screw Factored Lateral Design Values for Connections in SIPs (N<sub>r</sub>)

Fastener Name	Designation	Nominal Length in (mm)	Thread Length in (mm)	SIP Total Thickness <sup>1,2,3</sup> in (mm)	Main Member Wood Species <sup>4</sup> (Relative Density)	Factored Lateral Design Values <sup>5,6</sup> , Ibf (N) (N <sub>r</sub> )	
WTX	15 x 5"	5 (127)	2 (51)	3½ (89)	HF/SPF (0.42)	585 (2,600)	
	15 x 8"	8 (203)	2½ (64)	6½ (165)	HF/SFF (0.42)	585 (2,600)	
	15 x 5"	5 (127)	2 (51)	3½ (89)	DE L (0.40)	625 (2,780)	
	15 x 8"	8 (203)	2½ (64)	6½ (165)	DF-L (0.49)	625 (2,780)	

#### SI: 25.4 mm = 1 in, 1 N = 0.225 lb

- 1. SIP thickness is measured from exterior face to exterior face. Each SIP consists of two 7/16" (11 mm) OSB faces with a foam core in between.
- 2. The OSB faces on the SIPs shall comply with ANSI/APA PRS 610.1.
- 3. Fastener shall be driven such that the underside of the head is flush with the face of the SIP.
- 4. For main member wood species with a relative density between 0.42 and 0.49, use the tabulated values for relative density of 0.42.
- 5. The fastener is driven into the face of the main member and is loaded parallel to grain.
- 6. Tabulated values are for a standard load duration. Values shall be factored by all applicable modification factors per CSA O86.





- 5.4 WTX Factored Withdrawal Design Values in Side Grain Applications (Prw)
- 5.4.1 The design provisions for withdrawal noted in *CSA O86* Subsection 12.11.4<sup>9</sup> apply to WTX screws, unless otherwise noted in this TER. Factored withdrawal design values for WTX screws in select lumber species are specified in Table 4.

Table 4. WTX Screw Factored Withdrawal Design Values (Prw) - Side Grain applications

		Nominal Length	Thread Length	Factored Withdrawal Design Values <sup>1,2,3</sup> , Ibf/in (N/mm) (P <sub>rw</sub> ) Wood Species <sup>4</sup> (Relative Density)		
Fastener Name	Designation	in (mm)	in (mm)			
				HF/SPF (0.42)	DF-L (0.49)	
	15 x 3"	3 (76)	2¾ (70)			
	15 x 3½"	3½ (89)	2 (51)		520 (91)	
	15 x 4"	4 (102)	2 (51)			
WTX	15 x 4½"	4½ (114)	2 (51)	495 (87)		
	15 x 5"	5 (127)	2 (51)	(0.)	(0.)	
	15 x 6"	6 (152)	2½ (64)			
	15 x 8"	8 (203)	2½ (64)			

SI: 25.4 mm = 1 in, 1 kN/m = 737.6 lb/ft,

- 1. Tabulated values are for a standard load duration. Values shall be factored by all applicable modification factors per CSA 086 for wood screws.
- 2. Minimum fastener penetration into main member of 1" (25.4 mm) is required. Fastener penetration is the threaded length embedded in the main member, including the tip.
- 3. The full factored design withdrawal value is equal to the tabulated withdrawal value multiplied by the length of the threaded portion of the fastener embedded in the main member.
- 4. For wood species with a relative density between 0.42 and 0.49, use the tabulated values for relative density of 0.42.

<sup>&</sup>lt;sup>9</sup> 2014 CSA O86 Subsection 12.11.5





- 5.5 WTX Factored Head Pull-Through Design Values (Ppt)
- 5.5.1 The factored design value for head pull-through for WTX screws are specified in Table 5.

Table 5. WTX Screw Factored Head Pull-Through Design Values (Ppt)

		Nominal Length in (mm)	Thread Length in (mm)	Factored Head Pull-Through Design Value <sup>1</sup> , lbf (N) (P <sub>pt</sub> )				
Fastener	Designation			Assembly				
Name				<sup>7</sup> / <sub>16</sub> " (11 mm) OSB <sup>2</sup>	7/16" (11 mm) OSB <sup>2</sup> with Metal Washer <sup>3</sup>			
	15 x 3"	3 (76)	2¾ (70)					
	15 x 3½"	3½ (89)	2 (51)		72 (321)			
	15 x 4"	4 (102)	2 (51)					
WTX	15 x 4½"	4½ (114)	2 (51)	65 (289)				
	15 x 5"	5 (127)	2 (51)					
	15 x 6"	6 (152)	2½ (64)					
	15 x 8"	8 (203)	2½ (64)					

SI: 25.4 mm = 1 in, 1 N = 0.225 lb

- 1. Tabulated values are for a standard load duration. Values shall be factored by all applicable modification factors per CSA 086 for wood screws.
- 2. OSB shall comply with CSA O325 and shall have a relative density of at least 0.42.
- 3. The fastener shall be installed with a minimum 2" (51 mm) diameter 20 gage (0.9 mm) metal washer between the fastener head and the face of the OSB. Washer minimum tensile strength shall be 310 MPa.

#### 6 Installation

- 6.1 Installation shall comply with the manufacturer installation instructions and this TER. In the event of a conflict between the manufacturer installation instructions and this TER, the more restrictive shall govern.
- 6.2 Minimum penetration is 1" (25.4 mm), unless otherwise stated in this TER. Install fasteners with the underside of the head flush to the surface of the wood member.
- 6.3 Lead holes are not required.
- 6.4 Screws shall be installed with the appropriate rotating powered driver.
- 6.5 Minimum requirements for screw spacing, edge distance, and end distance shall be in accordance with Table 6.

Table 6. WTX Screw Spacing, Edge Distance, and End Distance Requirements

		Minimum Spacing <sup>1,2</sup> (mm)(in)  Species (Relative Density)				
Symbol	Dimension					
		HF/SPF	DF-L			
S <sub>P</sub>	Spacing parallel to grain	111 (43/8)	139 (5½)			
Sq	Spacing perpendicular to grain	56 (21/4)	70 (2¾)			
а	End distance parallel to grain	84 (35/16)	104 (41/8)			
е	Edge distance perpendicular to grain	28 (11/8)	35 (1%)			

SI: 1 in = 25.4 mm

<sup>1.</sup> Table values are based on the major thread diameter from Table 1 in accordance with CSA 086 Table 12.25.

<sup>2.</sup> Spacing, edge distances, and end distances of fasteners shall be sufficient to prevent splitting of the wood or as shown in this table, whichever is more restrictive.





# 7 Substantiating Data

- 7.1 Testing has been performed under the supervision of a professional engineer and/or under the requirements of ISO/IEC 17025 as follows:
- 7.1.1 Bending yield testing in accordance with ASTM F1575
- 7.1.2 Shear and tensile testing in accordance with ASTM S904
- 7.1.3 Lateral strength testing in accordance with ASTM D1761
- 7.1.4 Withdrawal strength testing in accordance with ASTM D1761
- 7.1.5 Head pull-through testing in accordance with ASTM D1761
- 7.1.6 Corrosion resistance testing in accordance with ASTM B117 and ASTM G85
- 7.2 Information contained herein is the result of testing and/or data analysis by sources which conform to the evaluation requirements of NBC Volume 1 Relationship of the NBC to Standards Development and Conformity Assessment and/or professional engineering regulations. DrJ relies upon accurate data to perform its ISO/IEC 17065 evaluations.
- 7.3 Where appropriate, DrJ's analysis is based on provisions that have been codified into law through provincial, territorial, or local adoption of codes and standards. The providers of the codes and standards are legally responsible for their content. DrJ analysis may use code adopted provisions as a control sample. A control sample versus a test sample establishes a product as being equivalent to that prescribed in this code in quality, strength, effectiveness, fire resistance, durability and safety. Where the accuracy of the provisions provided herein is reliant upon the published properties of materials, DrJ relies upon the grade mark, grade stamp, mill certificate, and/or test data provided by material suppliers to be minimum properties. DrJ analysis relies upon these properties to be accurate.

## 8 Findings

- 8.1 When used and installed in accordance with this TER and the manufacturer installation instructions, the product listed in Section 1.1 has the design value properties defined herein and is approved for use in accordance with the applicable code.
- 8.2 This product has been evaluated in the context of the codes listed in Section 2 and is compliant with all known provincial, territorial, and local building codes. Where there are known variations in provincial, territorial, or local codes applicable to this TER, they are listed here.
- 8.2.1 No known variations
- 8.3 *NBC* Volume 1 Relationship of the *NBC* to Standards Development and Conformity Assessment:

#### Certification

Certification is the confirmation by an independent organization that a product, service, or system meets a requirement...Certification bodies publish lists of certified products and companies...Several organizations, including the Canadian Construction Materials Centre (CCMC), offer such evaluation services.

## **Evaluation**

An evaluation is a written opinion by an independent professional organization that a product will perform its intended function. An evaluation is very often done to determine the ability of an innovative product, for which no standards exist, to satisfy the intent of the Code requirement...





- 8.4 ISO/IEC 17065 accreditation bodies, including but not limited to <u>SCC</u> and <u>ANAB</u>, confirm that product certification bodies have the expertise to provide evaluation services within their scope of accreditation. All SCC and ANAB product certification bodies meet *NBC* requirements to offer evaluation services for alternative solutions.<sup>10</sup>
- 8.4.1 DrJ is an ISO/IEC 17065 <u>ANAB-Accredited Product Certification Body</u> <u>Accreditation #1131</u> and employs professional engineers.<sup>11</sup>
- 8.5 Product certification organizations, accredited by the SCC and ANAB, are defined as equivalent evaluation services:
- 8.5.1 The <u>Canada-United States-Mexico Agreement (CUSMA)</u> <u>Article 11.6 Conformity Assessment</u> confirms mutual recognition by stating, "...each Party shall accord to conformity assessment bodies located in the territory of another Party treatment no less favorable than that it accords to conformity assessment bodies located in its own territory or in the territory of the other Party."
- 8.5.2 The SCC <u>National Conformity Assessment Principles</u> states, "SCC is a member of a number of international organizations developing voluntary conformity assessment agreements that help ensure the international acceptance of Canadian conformity assessment results. Signatories to these agreements (like SCC) recognize each other's accreditations as being equivalent to their own."<sup>12</sup>
- 8.6 Building official approval of a licensed professional engineer is performed by verifying the professional engineer and/or their business entity are listed by the licensing board of the relevant jurisdiction.

#### 9 Conditions of Use

- 9.1 Wood member moisture content shall be less than or equal to 19% for sawn lumber and less than 16% for OSB.
- 9.2 Use of fasteners in locations exposed to saltwater or saltwater spray is outside the scope of this TER.
- 9.3 Where required by the *authority having jurisdiction* (AHJ) in which the project is to be constructed, this TER and the installation instructions shall be submitted at the time of permit application.
- 9.4 Any generally accepted engineering calculations needed to show compliance with this TER shall be submitted to the AHJ for review and approval.
- 9.5 Design loads shall be determined in accordance with the building code adopted by the jurisdiction in which the project is to be constructed and/or by the *designer* (e.g., *owner*).
- 9.6 At a minimum, this product shall be installed per Section 6 of this TER.
- 9.7 This product has an internal quality control program and a third-party quality assurance program in accordance with ISO/IEC 17065 certification procedures.
- 9.8 The actual design, suitability, and use of this TER, for any particular building, is the responsibility of the owner or the owner's authorized agent.
- 9.9 This TER shall be reviewed for code compliance by the AHJ in concert with the duties and powers granted to the building official by the provincial regulations governing such duties and powers.
- 9.10 The implementation of this TER for this product is dependent on the design, quality control, third-party quality assurance, proper implementation of installation instructions, inspections, and any other code or regulatory requirements that may apply.

<sup>&</sup>lt;sup>10</sup> NBC Division A Clause A-1.2.1.1.(1)(b) provides information on code compliance via alternative solutions and defines alternative solutions as "...achiev[ing] at least the minimum level of performance required by Division B." NBC Division C Section 2.3 includes additional guidance for documentation of alternative solutions.

<sup>11</sup> Through ANAB accreditation and the IAF MLA, DrJ certification can be used to obtain material, product, design, or method of construction approval in any jurisdiction or country that has IAF MLA Members & Signatories to meet the Purpose of the MLA – "certified once, accepted everywhere."

<sup>12</sup> The National Conformity Assessment Principles states, "Product regulations and standards may vary from country to country. If these are set arbitrarily, they could be deemed as protectionist. The World Trade Organization (WTO) Agreement on Technical Barriers to Trade (TBT Agreement) is intended to ensure that technical regulations, standards and conformity assessment procedures of member countries do not create unnecessary obstacles to trade. Under the TBT Agreement, members of the WTO agree to use international standards, including conformity assessment standards and guides, as a basis for their technical requirements."





## 10 Identification

- 10.1 The product listed in Section 1.1 is identified by a label on the board or packaging material bearing the manufacturer name, product name, TER number, and other information to confirm code compliance.
- 10.2 Additional technical information can be found at bigtimberfasteners.com.

## 11 Review Schedule

- 11.1 This TER is subject to periodic review and revision. For the most recent version, visit dricertification.org.
- 11.2 For information on the current status of this TER, contact <u>DrJ Certification</u>.